



CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED

航天科技國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 31)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting of China Aerospace International Holdings Limited (the “Company”) will be held at the Salon One, First Floor, Harbour Plaza, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong, on Thursday, 10 January 2008 at 11:00 a.m. to consider and if thought fit to pass the following resolutions as an ordinary resolution and a special resolution:

Ordinary Resolution

“THAT

- (1) the proposed establishment of 深圳航天科技投資管理有限公司 (Shenzhen Aerospace Technology Investment Company Limited[#]) pursuant to the Promoters’ Agreement dated 30 November 2007 between 航科新世紀科技發展(深圳)有限公司 (CASIL New Century Technology Development (Shenzhen) Company Limited[#]), a wholly-owned subsidiary of the Company, and 航天科技投資控股有限公司 (Aerospace Technology Investment Holdings Limited[#]) and 深圳航天科技創新研究院 (Shenzhen Science & Technology Institute[#]) and transactions contemplated thereunder, as more particularly set out in the Circular of the Company dated 18 December 2007, be and are hereby approved; and
- (2) that the directors of the Company be and are hereby authorized to take such action and execute such documents as they may deem appropriate and expedient in respect of the completion of the proposed transaction contemplated under the Promoters’ Agreement.”

[#] *These PRC entities do not have English names, the English names set out in herein are for identification purpose only.*

Special Resolution

“THAT

subject to the approval of the Companies Registry of Hong Kong, the Chinese name of the Company be changed from “航天科技國際集團有限公司” to “中國航天國際控股有限公司”.”

By order of the Board
Chan Ka Kin, Ken
Company Secretary

Hong Kong, 18 December 2007

As of the date of this announcement, the Board of Directors of the Company comprises:

<i>Executive Directors</i>	<i>Non-Executive Directors</i>	<i>Independent Non-Executive Directors</i>
Mr Zhao Liqiang (<i>President</i>)	Mr Wu Zhuo (<i>Chairman</i>)	Mr Chow Chan Lum, Charles
Mr Zhou Qingquan	Mr Gong Bo	Mr Luo Zhenbang
Mr Zhao Yuanchang	Ms Chan Ching Har, Eliza	Mr Wang Junyan
Mr Wu Hongju	Mr Wang Yujun	
Mr Guo Xianpeng	Mr Xu Jianhua	

Notes:

1. Any member entitled to attend and vote at the above meeting is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. To be valid, a form of proxy, together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of that power or authority must be deposited at the share registrar of the Company, Tricor Standard Limited, of 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time appointed for the holding of the meeting or any adjourned meeting.