



中國航天國際控股有限公司
CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock code: 31)

Shareholders & Investors Communication Policy

1. Purpose

This Policy aims to ensure and strengthen the communications between the Company and shareholders, both individual and institutional, and its investors.

2. General Policy

The Company believes that effective shareholders communication policy could let shareholders and investors grasp the Company's information in a better way. Under a reasonable and practicable situation, shareholders and investors could, through channels such as email and electronic communications, obtain the latest information of the Company.

Corporate communication of the Company is provided in plain language in both English and Chinese versions and easy to understand typesetting arrangement to facilitate shareholders' and investors' understanding.

This Policy has been approved by the Board of the Company and the Board shall update and amend the Policy from time to time.

3. Communication Scope

3.1 Corporate Website

The Company has set up its website, www.casil-group.com. Information on the website is updated on a timely manner to ensure a rapid, fair and transparent disclosure of the Company's information.

The Company has been following the requirements of the Listing Rules of The Stock Exchange of Hong Kong Limited, all corporate communications including announcements, circulars to shareholders, financial reports, notice of shareholders' meetings released by the Company are posted on both websites of the Hong Kong Exchanges and Clearing Limited and the Company at the same time in order to let shareholders and investors access to the Company's latest information as early as possible in different channels.

The Company has also set up a particular email address, public@casil-group.com, for shareholders and investors to make general enquiries.

3.2 Shareholders' Meetings

Shareholders' annual general meetings and other extraordinary general meetings have long been the Company's highest decision-making organisation. They are also main platforms of

immediate communications between the Company and each shareholder. The Company encourages shareholders to actively participate in general meetings and to perform their duties as shareholders of the Company in exercising their votes in material transactions and express their opinions about business of the Company. If they are unable to attend the meetings, they can appoint proxies to attend and vote at meetings for and on their behalf.

The Company generally holds annual general meeting within 2 months after the announcement of annual result every year. Notice of which will be made beforehand according to related rules. Resolutions of the Company and the subsidiaries' financial report, re-election of directors, determination of directors' remuneration, re-election of auditors and authorize directors to determine their remuneration, authorize the Board a general mandate to issue and repurchase shares, etc. are put forward in the meeting for shareholders' approval. Extraordinary general meetings are held if necessary. Any shareholder requests the summon of extraordinary general meeting to consider special business shall, according to requirements of the Companies Ordinance of Hong Kong and the Company's Articles of Association, propose a request to the Company. Requirements of which can be downloaded from the Company's website, www.casil-group.com.

Board members, including committees' chairmen or members, and relevant management executives shall attend shareholders' meetings to answer shareholders' questions. Auditors shall attend shareholders' annual general meeting to answer shareholders' questions.

The Company shall provide adequate time for shareholders to raise their questions and that shall be answered by directors or management. The share registrar of the Company shall be responsible as scrutineer of vote taking. Poll results of which shall be announced immediately at the meeting and on both websites of the Hong Kong Exchanges and Clearing Limited and the Company on the same day.

3.3 Corporate Communications

The Company has posted the documents of such as Memorandum and Articles of Association, Terms of References of various committees, Procedures for Shareholders Propose a Person for Election as a Director on both websites of the Hong Kong Exchanges and Clearing Limited and the Company for the download by shareholders and investors.

The Company has included its past business and results in both annual and interim reports and that are main communication channels with shareholders.

The Company's announcements and shareholders' circulars shall record particular disclosures of the Company, if necessary and according to the situation, circulars shall include valuation report, report from independent board committee, report from independent financial advisor, auditor's report, etc., to let shareholders have an understanding of detailed information of matters to be approved.

3.4 Shareholders Communication Channels

Corporate communications of the Company includes announcements, circulars to shareholders, annual report and interim report, etc., all of which shall be posted on both websites of the Hong Kong Exchanges and Clearing Limited and the Company. Except announcements, other corporate communications shall be sent to all shareholders by post. Shall there be any changes in correspondence address, shareholders should contact the Company's share registrar.

3.5 Communications with Institutional Investors

The Company welcomes institutional investors for continual discussions and communications on matters of financial market trend and the Company's development and shall organize various activities such as results presentation, roadshow and analysts meetings in a timely manner in order to facilitate the communications between the Company and investors.

Besides, the Company shall, through emails and individual contacts, keep in touch with institutional investors upon announcement of any disclosure of the Company and to answer investors' enquiries in a timely manner.

4. Shareholders' and Investors' Enquiries

The Company receives letters or phone enquiries from shareholders from time to time, the Company shall, in a reasonable and practicable manner, respond as quickly as possible. For matters concerning the Company's shares and basic information of announcements, enquiries shall be put forward to the email of comsec@casil-group.com whereas for matters concerning investor relations and enquiries from reporters, enquiries shall be put forward to the email of investor.relations@casil-group.com.

Contacts of the Company are as follows:

1103-07A, One Harbourfront,
18 Tak Fung Street, Hung Hom,
Kowloon, Hong Kong
Tel: (852) 2193 8888
Fax : (852) 2193 8899

email : public@casil-group.com

website : www.casil-group.com

Office Hours : 9:00a.m. to 5:30p.m.

Monday to Friday (except public holidays)

For matters regarding the Company's shares, such as share transfer, change of correspondence address, replacement of share certificate, shareholders shall put forward the enquiries to the Company's share registrar directly. Contact details are as follows:

Tricor Standard Limited

26/F, Tesbury Centre

28 Queen's Road East

Hong Kong

Tel : (852) 2980 1333

Fax : (852) 2810 8185

email : is-enquiries@hk.tricorglobal.com

website : www.tricoris.com

Office Hours : 9:00a.m. to 4:30p.m.

Monday to Friday (except public holidays)

26 March 2012