

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/7/2010 |
|------------------------------------|-----------|
|                                    |           |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Aerospace International Holdings Limited |
|----------------|--|
| Date Submitted | 2/8/2010                                       |

## 2. Movements in Authorised Share Capital

| 2. Ordinary Shares                   |                           |                                  |   |
|--------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>0031</u> Descrip | tion :                    |                                  |   |
|                                      | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | 100,000,000,000           | HK\$0.1                          | HK\$10,000,000,000                              |
| Increase/(decrease)                  |                           |                                  |   |
| Balance at close of the month        | 100,000,000,000           | HK\$0.1                          | HK\$10,000,000,000                              |
| (2) Stock code :Descrip              | tion :                    |                                  |   |
|                                      | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                           |                                  |   |
| Increase/(decrease)                  |                           |                                  |   |
| Balance at close of the month        |                           |                                  |   |

# 2. Preference Shares

| Stock code :Des                     | cription :               |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code :Descrip                 | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

# II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |  |
|--|------------------------|-----|------------------|----------------------|--|--|
|  | (1)                    | (2) | shares           | of shares            |  |  |
| Balance at close of preceding month      | 3,085,021,882          |     |                  |                      |  |  |
| Increase/ (decrease)<br>during the month |                        |     |                  |                      |  |  |
| Balance at close of the month            | 3,085,021,882          |     |                  |                      |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under    | Share Option | Schemes of the  | Issuer)       |              |                      |                          |
|-------------------------|--------------|-----------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share    |              |                 |               |              | No. of new shares of | No. of new shares of     |
| option scheme           |              |                 |               |              | issuer issued during | issuer which may be      |
| including EGM           |              |                 |               |              | the month pursuant   | issued pursuant thereto  |
| approval date           |              | Movement duri   | ng the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -      |              |                 | 0             |              | -                    |                          |
| class of shares         |              |                 |               |              |                      |                          |
| issuable                | Granted      | Exercised       | Cancelled     | Lapsed       |                      |                          |
| 1.                      |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
| ( / / )                 |              |                 |               |              |                      |                          |
| shares                  |              |                 |               |              |                      |                          |
| (Note 1)                |              |                 |               |              |                      |                          |
| (                       |              |                 |               |              |                      |                          |
| 2.                      |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
| shares                  |              |                 |               |              |                      |                          |
| (Note 1)                |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
| 3.                      |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
| ( / / )                 |              |                 |               |              |                      |                          |
| shares                  |              |                 |               |              |                      |                          |
| (Note 1)                |              |                 |               |              |                      |                          |
| (                       |              | Тс              | otal A (Ordin | ary shares)  |                      |                          |
|                         |              | 10              | (Prefere      |              |                      |                          |
|                         |              |                 |               | Other class) |                      |                          |
| Total for de mile d 1   |              | £               |               | (inc) (1855) |                      |                          |
| Total funds raised dur  |              | from exercise o | 1             |              |                      |                          |
| options (State currence | (y)          |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1.</u>  | -   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. | ( / / )   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.          |   |                                  |   |  |  |
| EGM approval date (if applicable)  | ( / / )   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)  |   | B. (Ordir                        | nary shares)                              |  |  |
|  | Total   | (Prefere                         | ence shares)<br>Other class)              |  |  |

| Convertibles (i.e. Convertible i  | nto Sharos of the l | sur which are to                         |                                  | For Main Board and GEM listed issue |  |  |  |
|---|---------------------|--|----------------------------------|-------------------------------------|--|--|--|
| Class and description   |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 1.  |                     |  |                                  |                                     |  |  |  |
|   |                     |  |                                  |                                     |  |  |  |
|   |                     |  |                                  |                                     |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable) |                     | ·  |                                  |                                     |  |  |  |
| (dd/mm/yyyy))   | ( / / )             |  |                                  |                                     |  |  |  |
| 2.  |                     |  |                                  |                                     |  |  |  |
|   |                     |  |                                  |                                     |  |  |  |
|   |                     |  |                                  |                                     |  |  |  |
| Stock code (if listed)  |                     | ·  |                                  |                                     |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |                     |  |                                  |                                     |  |  |  |
| Subscription price  |                     |  |                                  |                                     |  |  |  |
| EGM approval date   |                     |  |                                  |                                     |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )             |  |                                  |                                     |  |  |  |
| 3.  |                     |  |                                  |                                     |  |  |  |
|   |                     |  |                                  |                                     |  |  |  |
|   |                     |  |                                  |                                     |  |  |  |
| Stock code (if listed)  |                     |  |                                  |                                     |  |  |  |
| Class of shares   |                     |  |                                  |                                     |  |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price  |                     |  |                                  |                                     |  |  |  |
| EGM approval date   |                     |  |                                  |                                     |  |  |  |
| (if applicable)   |                     |  |                                  |                                     |  |  |  |
| (dd/mm/yyyy)4.  | ( / / )             |  |                                  |                                     |  |  |  |
|   |                     |  |                                  |                                     |  |  |  |
|   |                     |  |                                  |                                     |  |  |  |
| Stock code (if listed)  |                     |  |                                  |                                     |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )  |                     |  |                                  |                                     |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)  |                     |  |                                  |                                     |  |  |  |
| (dd/mm/yyyy)  | ( / / )             |  | (Prefere                         | nary shares)                        |  | -  |  |
|   |                     |  | (                                | Other class)                        |  | -  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during | No. of new shares of issuer which may be            |
|---|--|---|
| Evil portionlass including ECM approval data (dd/mm/surus)  | the month pursuant<br>thereto                | issued pursuant thereto<br>as at close of the month |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |  | as at close of the month                            |
| 1   |  |   |
|   | ]  |   |
|   | -  |   |
|   | -  |   |
|   |  |   |
| 2.  |  |   |
|   |  |   |
|   | -  |   |
|   |  |   |
|   |  |   |
| 3.  |  |   |
|   |  |   |
|   | -  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |

Other Movements in Issued Share Capital

|    | Type of Issue | <u>Issued Snare</u> |       |  |     |   |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|----|---------------|---------------------|-------|--|-----|---|---|--|--|
|    | Type of Issue |                     |       |  |     |   |   |  | monu   |
|    |               |                     |       | Class of shares issuable (Note 1)          |     |   |   |  |  |
| 1. | Rights issue  | At price :          | State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |  |  |
|    |               |                     |       | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |  |  |
|    |               |                     |       |  |     |   |   |  |  |
|    |               |                     |       | Class of shares issuable ( <i>Note 1</i> ) |     |   |   |  |  |
| 2. | Open offer    | At<br>price :       | State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |  |  |
|    |               |                     |       | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |  |  |
|    |               |                     |       | Class of shares issuable                   |     |   |   |  |  |
|    |               |                     |       | (Note 1)                                   |     |   |   |  |  |
| 3. | Placing       | At<br>price :       | State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |  |  |
|    |               |                     |       | AGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |  |  |
|    |               |                     |       |  |     |   |   |  |  |
|    |               |                     |       | Class of shares issuable (Note 1)          |     |   |   |  |  |
| 4. | Bonus issue   |                     |       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |  |  |
|    |               |                     |       | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |  |  |
|    |               |                     |       |  |     |   |   |  |  |

|               | For Main Board and GEM listed i | ssuers     |
|---------------|---------------------------------|------------|
|               | No. of new                      | No. of     |
|               | shares of issuer                | new        |
|               | issued during the               | shares of  |
|               | month pursuant                  | issuer     |
|               | thereto                         | which      |
|               |                                 | may be     |
|               |                                 | issued     |
|               |                                 | pursuant   |
|               |                                 | thereto as |
|               |                                 | at close   |
|               |                                 | of the     |
| Type of Issue |                                 | month      |

| 5. | Scrip dividend       | At<br>price : | State<br>currency ——— | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / |   |      |
|----|----------------------|---------------|-----------------------|---|-------|---|------|
|    |                      |               |                       | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) | <br> |
| 6. | Repurchase of        |               |                       | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :                     | ( / / | ) |      |
| 0. | shares               |               |                       | (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)  | ( / / |   |      |
|    |                      |               |                       | Class of shares<br>redeemed (Note 1)  |       |   | <br> |
| 7. | Redemption of shares |               |                       | Redemption date :<br>(dd/mm/yyyy)   | ( / / | ) |      |
|    |                      |               |                       | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) | <br> |
|    |                      |               |                       | Class of shares issuable (Note 1)   |       |   | <br> |
| 8. | Consideration issue  | At<br>price : | State                 | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / / | ) |      |
|    |                      |               |                       | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) |      |

|     |                           |                              |  | ]   | For Main E                           | Board | and GEM listed   | issuers   |
|-----|---------------------------|------------------------------|--|---|--------------------------------------|-------|--|---|
|     |                           |                              |  |   |                                      | i     | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant |
|     | Type of Issue             |                              |  |   |                                      |       |  | thereto as<br>at close<br>of the<br>month                                     |
|     |                           |                              |  | Class of shares issuable  |                                      |       |  |   |
| 9.  | Capital reorganisation    |                              |  | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                                | )     |  |   |
|     |                           |                              |  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                                | )     |  |   |
|     |                           |                              |  |   |                                      |       |  |   |
|     |                           |                              |  | Class of shares issuable (Note 1)                               |                                      |       |  |   |
| 10. | Other<br>(Please specify) | At State<br>price : currency | <br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / /   | )                                    |       |  |   |
|     |                           |                              |  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                                | )     |  |   |
|     |                           |                              |  |   | Ordinary sl<br>eference sl<br>(Other | hares | )  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) |  |  |  |  |
|--|-----|--|--|--|--|
|  | (2) |  |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     |  |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     |  |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |  |  |  |  |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: | Ken Chan Ka Kin                           |   |  |
|---------------|---|---|--|
| Title:        | Company Secretary                         |   |  |
| (Director, S  | ecretary or other duly authorised officer | ) |  |
|               |   |   |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.