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CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED

中國航天國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 31)

ANNOUNCEMENT

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the proposed resolution was duly passed by way of a poll by the Independent Shareholders at the Extraordinary General meeting held on 4 January 2013.

Reference is made to the Company's announcement dated 5 November 2012 and Circular dated 11 December 2012 in matters in relation to a major and connected transaction of the entering into the Subscription Agreement by CASIL Hainan, New Century, Hainan Expressway and CGWIC, pursuant to which each of Hainan Expressway and CGWIC will subscribe the registered capital of Hainan Aerospace of 300,000,000 shares at the consideration of RMB312,720,000.

The Board is pleased to announce that the proposed resolution was duly passed by way of a poll by the Independent Shareholders as ordinary resolution of the Company at the Extraordinary General Meeting held on 4 January 2013. Voting result is as follows:

Resolution*	Number of Votes Cast and Percentage of Total Number of Votes Cast	
	For	Against
To approve the Subscription Agreement dated 5 November 2012 and the transactions contemplated thereunder.	215,078,272 (99.05%)	2,070,123 (0.95%)

**Full text of the resolution was set out in the notice of the Extraordinary General Meeting dated 11 December 2012.*

As more than half of the votes were cast in favour of the above resolution, the resolution was duly passed as an ordinary resolution at the Extraordinary General Meeting.

As at the date of the Extraordinary General Meeting, the total issued share capital of the Company was 3,085,021,882 Shares. Since CGWIC, being a subsidiary of CASC, which in turn is the controlling shareholder of the Company, is a connected person of the Company under Chapter 14A of the Listing Rules. Accordingly, the entering into the Subscription Agreement by CASIL Hainan and New Century constituted a connected transaction of the Company. Hence, the three wholly-owned subsidiaries of CASC, namely Jetcote Investments Limited, Burhill Company Limited and Sin King Enterprises Company Limited (which together hold 1,183,598,636 shares, approximately 38.37% equity interest in the Company) and their respective associates (as defined under the Listing Rules) have abstained from voting at the Extraordinary General Meeting in respect of the ordinary resolution in relation to the Subscription. A total of 1,901,423,246 shares, representing approximately 61.63% of the total issued share capital of the Company, were entitled to attend and vote at the Extraordinary General Meeting in respect of the ordinary resolution in relation to the Subscription. There was no Shareholder who was entitled to attend but was only entitled to vote against the resolution at the Extraordinary General Meeting.

Tricor Standard Limited, the Company's share registrar, was appointed as scrutineer for the vote-taking of the polls at the Extraordinary General Meeting.

Unless otherwise stated, terms used herein shall have the same meanings as defined in the Circular dated 11 December 2012.

By order of the Board
Li Hongjun
Executive Director & President

Hong Kong, 4 January 2013

At the date of this Announcement, the Board of Directors of the Company comprises:

<i>Executive Directors</i>	<i>Non-Executive Directors</i>	<i>Independent Non-Executive Directors</i>
Mr Li Hongjun (<i>President</i>)	Mr Zhang Jianheng (<i>Chairman</i>)	Mr Luo Zhenbang
Mr Jin Xuesheng	Mr Wu Zhuo (<i>Vice Chairman</i>)	Mr Wang Junyan
	Mr Chen Xuechuan	Ms Leung Sau Fan, Sylvia
	Mr Shi Weiguo	