

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED

中國航天國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 31)

PROFIT WARNING

This announcement is made by the Company pursuant to the provisions of Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

The Board of Directors (the "Board") of China Aerospace International Holdings Limited (the "Company") wishes to inform the shareholders of the Company and potential investors that, based on the Company's preliminary estimation, it is expected that the profit of the Company for the year ended 31 December 2012 may decrease as compared to that of 2011. The reason of the decrease in profit was mainly due to, in comparing to 2011, no material one-off non-recurring income was recorded by the Company in 2012. Instead, the cash flow and the operations of the Company remain normal. Actual result figures will be announced upon the completion of the audit by the Company's auditor and the approvals of both the Audit Committee and the Board.

Shareholders of the Company and potential investors should exercise with caution when dealing in the shares of the Company.

By order of the Board

Li Hongjun

Executive Director & President

Hong Kong, 12 March 2013

At the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors

Mr Li Hongjun (*President*)

Mr Jin Xuesheng

Non-Executive Directors

Mr Zhang Jianheng (*Chairman*)

Mr Wu Zhuo (*Vice Chairman*)

Mr Chen Xuechuan

Mr Shi Weiguo

Independent Non-Executive Directors

Mr Luo Zhenbang

Mr Wang Junyan

Ms Leung Sau Fan, Sylvia