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CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED

中國航天國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 31)

CLARIFICATION ANNOUNCEMENT

Certain media reported today that Mr Li Guolei, the Standing Vice General Manager of China Aerospace Industrial Limited, a wholly-owned subsidiary of the Company, fell dead yesterday. The Company does not know the cause of the accident as reported by the media. It might be due to his health problem. Specific reasons are still under investigation by the police.

Mr Li Guolei had been worked at the Company and its subsidiary since 2007, and as the Director and Standing Vice General Manager of the then newly formed China Aerospace Industrial Limited since 2010, responsible for administration, human resources and so on. He had a good relationship with colleagues and had a good performance on works. The Company is deeply saddened, and expresses deep condolences to his family.

The operations of the Company are undergoing normally.

By order of the Board

Li Hongjun

Executive Director and President

Hong Kong, 23 May 2014

At the date of this Announcement, the Board of Directors of the Company comprises:

Executive Directors

Mr Li Hongjun (*President*)

Mr Jin Xuesheng

Non-Executive Directors

Mr Zhang Jianheng (*Chairman*)

Mr Chen Xuechuan

Mr Shi Weiguo

Independent

Non-Executive Directors

Mr Luo Zhenbang

Ms Leung Sau Fan, Sylvia

Mr Wang Xiaojun