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CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED

中國航天國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 31)

PROFIT WARNING

This announcement is made pursuant to the provisions of Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

The Board of Directors of China Aerospace International Holdings Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that, based on the Company’s preliminary estimation, it is expected that the profit attributable to owners of the Company for the year ended 31 December 2014 may have a prominent decrease as compared with 2013, which was mainly due to the non-recurring incomes recorded by the Company in 2014 were less than that of 2013. However, the daily operations of the Company are functioning as usual, the decrease in profits will not have any negative impact on the cash flow and the operations of the Company. Actual result figures will be announced upon the completion of audit by the Company’s auditor and the approvals of both the Audit Committee and the Board.

Shareholders of the Company and potential investors should exercise with caution when dealing in the shares of the Company.

By order of the Board

Li Hongjun

Executive Director & President

Hong Kong, 4 March 2015

At the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors

Mr Li Hongjun (*President*)

Mr Jin Xuesheng

Non-Executive Directors

Mr Zhang Jianheng (*Chairman*)

Mr Chen Xuechuan

Mr Shi Weiguo

Independent Non-Executive Directors

Mr Luo Zhenbang

Ms Leung Sau Fan, Sylvia

Mr Wang Xiaojun