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CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED

中國航天國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 31)

PROFIT WARNING

This announcement is made pursuant to the provisions of Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Listing Rules.

The Board of Directors of China Aerospace International Holdings Limited (the “Company”) wishes to inform the shareholders of the Company and potential investors that, based on the Company’s preliminary estimation, it is expected that the profit attributable to owners of the Company for the six months ended 30 June 2017 may decrease substantially by approximately 70% as compared to the same period of 2016. The substantial decrease in profit attributable to owners of the Company was mainly due to the amount of the gain in the fair value of investment properties and its relevant deferred tax significantly decreased in the first half of 2017, in comparing to the same period of 2016 when the investment properties, Shenzhen Aerospace Science & Technology Plaza, were completed. However, it will not have any negative impact on the cash flow and the operations of the Company, while the major businesses of Hi-tech Manufacturing and Shenzhen Aerospace Science & Technology Plaza recorded an increment in profit and rental income respectively. Actual result figures will be announced upon the completion of the review by the Company’s auditor and the approvals of both the Audit Committee and the Board.

Shareholders of the Company and potential investors should exercise with caution when dealing in the shares of the Company.

By order of the Board

Li Hongjun

Executive Director & President

Hong Kong, 3 August 2017

At the date of this Announcement, the Board of Directors of the Company comprises:

Executive Directors

Mr Li Hongjun (*President*)

Mr Jin Xuesheng

Non-Executive Directors

Mr Gong Bo (*Chairman*)

Mr Mao Yijin

Mr Xu Liangwei

Independent

Non-Executive Directors

Mr Luo Zhenbang

Ms Leung Sau Fan, Sylvia

Mr Wang Xiaojun