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CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED

中國航天國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 31)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting of China Aerospace International Holdings Limited (the “Company”) will be held at Whampoa 01 & 02, First Floor, Harbour Grand Kowloon, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong, on Tuesday, 23 July 2019 at 10:30 a.m. to consider and, if thought fit, to pass the following resolution as an ordinary resolution:

Ordinary Resolution

1. **THAT** the entering into of the financial services agreement dated 10 June 2019 with 航天科技財務有限責任公司* (Aerospace Science & Technology Finance Company Limited) (“Aerospace Finance”) by the Company (for itself and on behalf of its subsidiaries that incorporated in the People’s Republic of China), a copy of which is initialled by the Chairman of the meeting for identification purpose, in respect of the provision of the deposit services by Aerospace Finance to the Company and its subsidiaries for a period of three years of an aggregate maximum daily balance of RMB700 million, as more particularly set out in the Circular, be and is hereby approved **AND THAT** the Directors of the Company be and are hereby authorized to take such action and execute such documents as they may deem appropriate and expedient in respect of the proposed transactions contemplated thereunder in respect of the deposit services.

By order of the Board,
Chan Ka Kin, Ken
Company Secretary

Hong Kong, 28 June 2019

As at the date of this Announcement, the Board of Directors of the Company comprises:

Executive Directors

Mr Liu Meixuan (*Chairman*)

Mr Li Hongjun (*President*)

Non-Executive Directors

Mr Liu Xudong

Mr Mao Yijin

Mr Xu Liangwei

Independent Non-Executive Directors

Mr Luo Zhenbang

Ms Leung Sau Fan, Sylvia

Mr Wang Xiaojun

Notes:

1. The above resolution is required to be approved by way of a poll, and 中國航天科技集團有限公司* (China Aerospace Science & Technology Corporation) and its associates shall abstain from voting on the resolution numbered 1.
2. Any member entitled to attend and vote at the above meeting is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
3. To ensure Shareholders the right to attend and vote at the Extraordinary General Meeting, the Register of Members of the Company will be closed and details of which are as follows:

Latest time for lodging transfers of shares and related documents for registration : 4:30 p.m. on Wednesday, 17 July 2019

Closure of Register of Members : from Thursday, 18 July 2019 to Tuesday, 23 July 2019 (both days inclusive)

Record Date : Tuesday, 23 July 2019

To ensure Shareholders the right to attend and vote at the Extraordinary General Meeting, all transfer forms accompanied by the relevant share certificates must be lodged with the Company's share registrar, Tricor Standard Limited of Level 22 (will change to Level 54 with effect from 11 July 2019), Hopewell Centre, 183 Queen's Road East, Hong Kong for registration on or before 4:30 p.m. on Wednesday, 17 July 2019.

4. To be valid, a form of proxy, together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of that power or authority must be deposited at the share registrar of the Company, Tricor Standard Limited, on or before 10:30 a.m., Saturday, 20 July 2019 or not less than 48 hours before the time appointed for the holding of the meeting or any adjourned meeting.
5. With effect from 11 July 2019, the address of Tricor Standard Limited will be changed to Level 54, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Details of which please refer to the Company's announcement dated 25 June 2019.

* *This PRC entity does not have an official English name; the English name sets out herein is for identification purpose only.*