CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED
中國航天國際控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 31)

Inside Information

The announcement is made pursuant to Rule 13.09 of the Listing Rules and the provisions under Part XIVA of the Securities and Futures Ordinance.

The Board of the Company announces that, it has been informed by Shenzhen Rayitek Hi-Tech Film Company Limited*(深圳瑞華泰薄膜科技股份有限公司) ("Shenzhen Rayitek"), a 31.1725% associate of the Company, that China Securities Regulatory Commission has approved the listing of Shenzhen Rayitek on Sci-Tech Innovation Board of Shanghai Stock Exchange on 16 March 2021.

As at the date of this announcement, the final offering size, the issue price and other details of the listing have yet to be finalised.

Further announcement will be made by the Company as and when appropriate in respect of the details and any material development in relation to the listing of Shenzhen Rayitek.

Shareholders and public investors should note that there is no assurance as to when and whether the listing of Shenzhen Rayitek may or may not complete, the Shareholders and public investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Zhou Limin
Chairman & Executive Director

Hong Kong, 17 March 2021

At the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors	*Non-Executive Directors*	*Independent Non-Executive Directors*
Mr Zhou Limin *(Chairman)*	Mr Liu Xudong	Mr Luo Zhenbang
Mr Jin Xuesheng *(President)*	Mr Hua Chongzhi	Ms Leung Sau Fan, Sylvia
	Mr Mao Yijin	Mr Wang Xiaojun

* for identification purpose only