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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of Shenzhen Rayitek Hi-Tech Film Company Limited(深圳瑞華泰薄膜科技股份有限公司).*



CHINA AEROSPACE INTERNATIONAL HOLDINGS LIMITED

中國航天國際控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 31)

INSIDE INFORMATION UPDATE ON THE PROGRESS OF THE INITIAL PUBLIC OFFERING OF A SHARES BY SHENZHEN RAYITEK

The announcement is made pursuant to Rule 13.09 of the Listing Rules and the provisions under Part XIV A of the Securities and Futures Ordinance.

Further to the announcements of the Company dated 17 March 2021, 9 April 2021 and 16 April 2021, the Board of the Company announces that, it has been informed by Shenzhen Rayitek Hi-Tech Film Company Limited*(深圳瑞華泰薄膜科技股份有限公司) (“Shenzhen Rayitek”), a 31.17% associate of the Company, that it has published an announcement on 27 April 2021 in relation to its proposed listing on Sci-Tech Innovation Board of Shanghai Stock Exchange, confirming its listing date shall be 28 April 2021.

Shareholders and public investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

Zhou Limin

Chairman & Executive Director

Hong Kong, 27 April 2021

At the date of this announcement, the Board of Directors of the Company comprises:

Executive Directors

Mr Zhou Limin (*Chairman*)
Mr Jin Xuesheng (*President*)

Non-Executive Directors

Mr Liu Xudong
Mr Hua Chongzhi
Mr Mao Yijin

Independent Non-Executive Directors

Mr Luo Zhenbang
Ms Leung Sau Fan, Sylvia
Mr Wang Xiaojun

* for identification purpose only